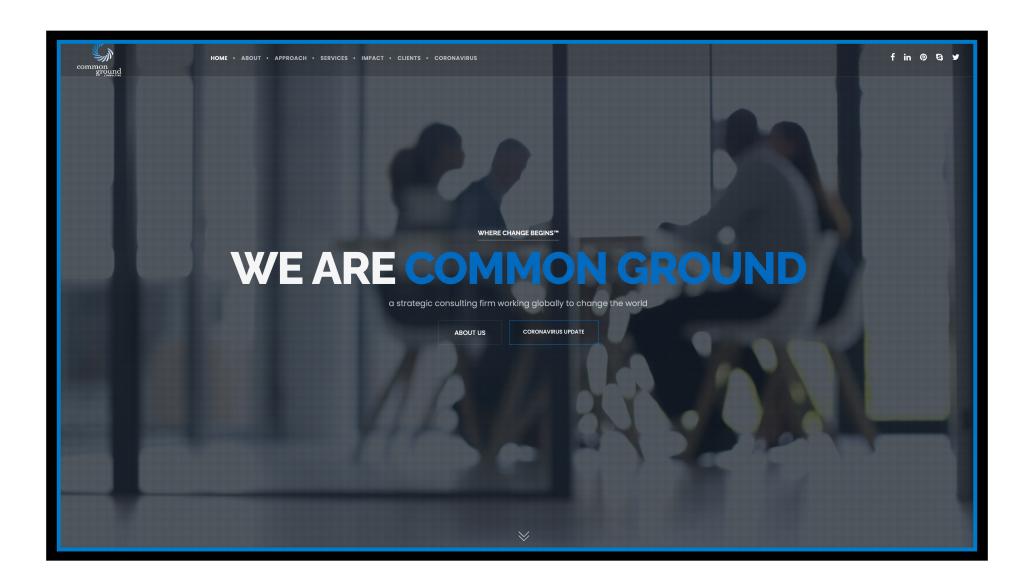




COMMONWEALTH PREVENTION ALLIANCE (CPA)

HAVE YOU HEARD ABOUT THE FASTEST GROWING YOUTH SOCIAL MEDIA APP IN HISTORY?





FIRST THINGS FIRST

WHAT'S HAPPENING ONLINE THESE DAYS?



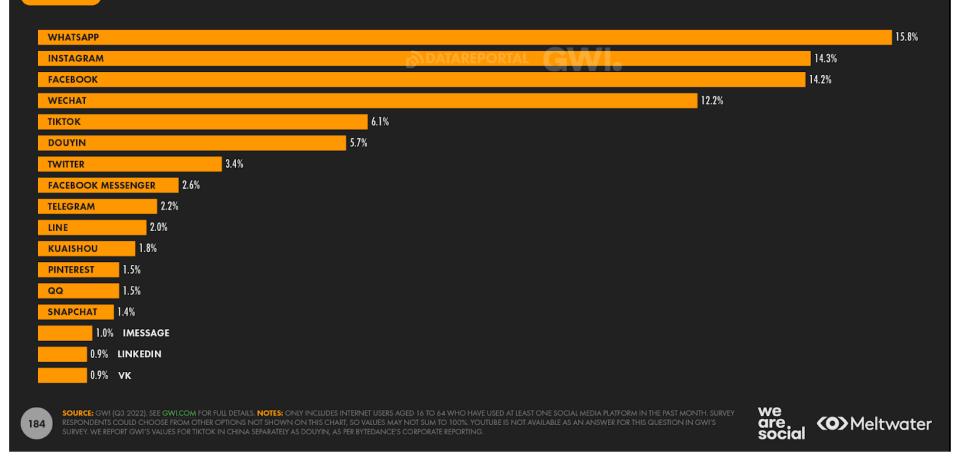


JAN 2023

FAVOURITE SOCIAL MEDIA PLATFORMS

PERCENTAGE OF ACTIVE SOCIAL MEDIA USERS AGED 16 TO 64 WHO SAY THAT EACH OPTION IS THEIR "FAVOURITE" SOCIAL MEDIA PLATFORM





JAN 2023

FAVOURITE SOCIAL MEDIA PLATFORMS





FAVOURITE SOCIAL MEDIA PLATFORMS AMONGST FEMALE INTERNET USERS

SOCIAL PLATFORM	AGE 16-24	AGE 25-34	AGE 35-44	AGE 45-54	AGE 55-64
WHATSAPP	12.3%	13.3%	15.4%	16.4%	20.3%
INSTAGRAM	23.1%	17.6%	13.2%	10.6%	7.6%
FACEBOOK	6.9%	13.5%	14.7%	16.9%	18.9%
WECHAT	8.0%	13.4%	15.0%	13.1%	11.7%
TIKTOK	12.0%	7.5%	5.5%	4.6%	3.2%
DOUYIN	4.7%	6.8%	7.6%	6.3%	3.6%
TWITTER	5.0%	2.6%	2.1%	2.1%	1.9%
FB MESSENGER	2.1%	2.5%	2.7%	2.9%	3.3%
TELEGRAM	2.0%	1.6%	1.6%	1.9%	1.8%
LINE	1.0%	1.4%	2.2%	3.4%	4.6%

FAVOURITE SOCIAL MEDIA PLATFORMS AMONGST MALE INTERNET USERS

SOCIAL PLATFORM	AGE 16-24	AGE 25-34	AGE 35-44	AGE 45-54	AGE 55-64
WHATSAPP	15.5%	15.4%	17.1%	18.5%	19.5%
INSTAGRAM	21.3%	14.6%	9.4%	7.0%	4.9%
FACEBOOK	10.5%	15.7%	17.1%	16.8%	18.4%
WECHAT	8.4%	12.1%	13.8%	14.1%	15.0%
TIKTOK	7.7%	5.1%	4.4%	4.1%	2.2%
DOUYIN	4.1%	6.0%	6.7%	5.3%	4.7%
TWITTER	4.2%	3.9%	3.8%	3.8%	3.5%
FB MESSENGER	2.1%	2.8%	2.8%	2.6%	2.7%
TELEGRAM	3.0%	2.8%	2.3%	2.4%	2.3%
LINE	0.8%	1.3%	1.9%	2.9%	3.7%

185

SOURCE: GWI (Q3 2022). SEE GWI.COM FOR FULL DETAILS. NOTES: ONLY INCLUDES INTERNET USERS WHO HAVE USED AT LEAST ONE SOCIAL MEDIA PLATFORM IN THE PAST MONTH. SURVEY RESPONDENTS COULD CHOOSE FROM OTHER OPTIONS NOT SHOWN ON THIS CHART, SO VALUES MAY NOT SUM TO 100%. YOUTUBE IS NOT AVAILABLE AS AN ANSWER FOR THIS QUESTION IN GWI'S SURVEY. WE REPORT GWI'S VALUES FOR TIKTOK IN CHINA SEPARATELY AS DOUYIN, AS PER BYTEDANCE'S CORPORATE REPORTING. COMPARABILITY: VALUES NOW REPRESENT SHARE OF ACTIVE SOCIAL MEDIA USERS ONLY, RATHER THAN SHARE OF ALL INTERNET USERS. VERSIONS OF THIS CHART THAT FEATURED IN OUR PREVIOUS REPORTS DID NOT INCLUDE DATA FOR CHINA, SO VALUES ARE NOT COMPARABLE.



(O) Meltwater

YOUTUBEIS THE SITE TEENS DON'T WANT TO LIVE WITHOUT

IN FACT, WATCHING ONLINE VIDEOS IS THE FAVORITE MEDIA ACTIVITY AMONG 8 TO 18 YEAR-OLDS, APPEALING TO BOTH TWEENS AND TEENS, BOYS AND GIRLS, AND ACROSS RACIAL/ETHNIC GROUPS AND INCOME LEVELS



BETWEEN 2019 & 2021 SOCIAL MEDIA USE HAS GROWN BY 17%

AMONG BOTH TEENS (13-18) & TWEENS (8-12) 5.5 HOURS OF DAILY SCREEN TIME FOR TWEENS 8.5 HOURS OF DAILY SCREEN TIME FOR TEENS



38% OF TWEENS & 84% OF TEENS USE SOCIAL MEDIA

18% OF TWEENS & 62% OF TEENS USE IT EVERYDAY

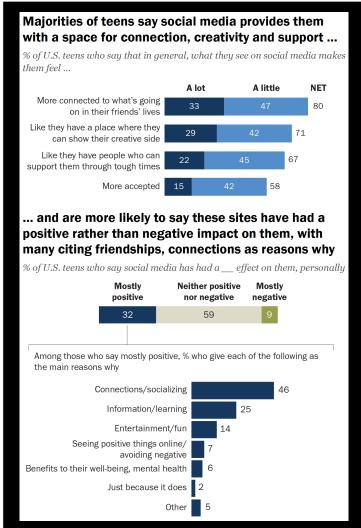
TWEENS SPEND AN AVERAGE OF 18 MINUTES
A DAY USING SOCIAL MEDIA, WHILE TEENS SAY ABOUT
AN HOUR & HALF ON AVERAGE.

LET'S TALK BRIEFLY ABOUT HOW TEENS ACTUALLY FEEL ABOUT SOCIAL MEDIA



Despite the concerns that have been raised about teens' experiences online, teens largely see the time they spend on social media in a neutral or positive light. Indeed, teens are more likely to say that social media has a mostly positive – rather than negative – effect on their lives. And majorities say social media makes them feel more connected with friends, more accepted, like they have a support network, and like they have a creative outlet. Teens across all major demographic groups express these sentiments.

TEENS VIEWS ABOUT SOCIAL MEDIA - PEW RESEARCH CENTER - NOVEMBER 2022



"Social media has definitely had some negative influence on me, but overall, it has been an overwhelmingly positive effect. It allows me to connect with my friends in ways that would otherwise be impossible and has introduced me to many of my favorite books, movies, and games. I've also learned a lot from some platforms, like YouTube, which can be used for educational purposes too." — Teen girl

"I am kind of socially awkward and making friends in person has often been difficult. Currently, I have a couple long time friendships online and talk with them practically daily." — Teen boy

"On YouTube, I can easily access helpful videos and news alongside entertainment. YouTube has actually been an integral part of several of my classes as it helped people learn how to use software ... or even had resources I used to complete projects. — Teen boy



HOW MANY OF YOU HAVE HEARD OF GAS? BEREAL? ZIGAZOO? OR ZIGAZOO KIDS?



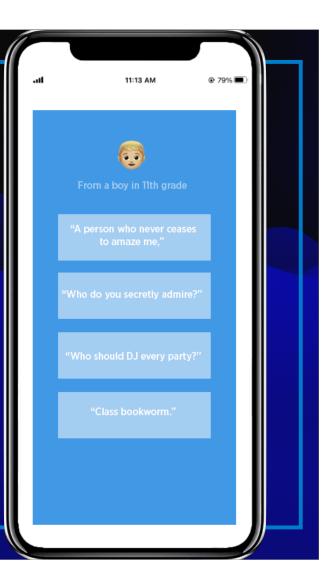
REMEMBER HS SUPERLATIVES?

THE GAS APP IS A POLLING PLATFORM POPULAR AMONG TWEENS AND TEENS THAT ENCOURAGES THE RANKING OF PEERS. IN TEEN SLANG, TO "GAS SOMEONE UP" MEANS TO PAY THEM A COMPLIMENT.



Gas is a part of a new wave of social media apps that emphasize authenticity and smaller social networks. In addition to its bare-bones interface and limited interaction between users, the questions on Gas all skew positive, and Gas's mission is to "create a place that makes us feel better about ourselves."

Gas was released in August 2022, and according to the Wall Street Journal, and quickly became the top downloaded social media app in the Apple App Store (dethroning TikTok!). This is impressive in and of itself, but is especially noteworthy considering the app was only available in 12 states at the time.



WAIT! STOP! WHAT ARE YOU DOING RIGHT NOW?

BEREAL BILLS ITSELF AS "NOT ANOTHER SOCIAL NETWORK"
AND ENCOURAGES USERS TO POST "REAL" CONTENT. THE
APP NOTIFIES USERS AT RANDOM TIMES EACH DAY TO SHARE
A SNAPSHOT OF WHAT THEY'RE DOING WITHIN THE NEXT
TWO MINUTES. THE GOAL IS TO GIVE USERS' FRIENDS
UNEDITED AND UNFILTERED GLIMPSES INTO THEIR DAILY
LIVES. WITH NO LIKES OR FOLLOWER COUNTS, BEREAL'S
EMPHASIS ON AUTHENTICITY IS RESONATING AMONG TEENS.

Experts suggest
BeReal has the
potential to help
children who may
be struggling with
self-worth and
anxiety issues.

"Any social media app that promotes authenticity and also limits the time that you're on, in my opinion, is one that's valuable."

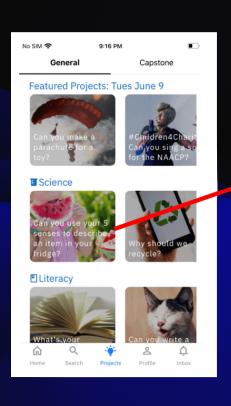
- Dr. Janet Taylor, psychiatrist.

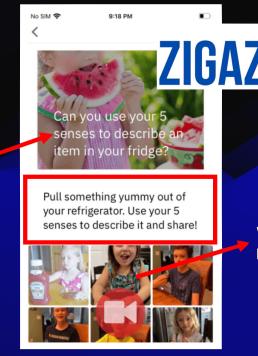
Once a day everyone receives a notification at the same time 9:42 Monday, September 28 I. Time to BeReal. 1 2 min left to capture a BeReal and see what your friends are up to 1





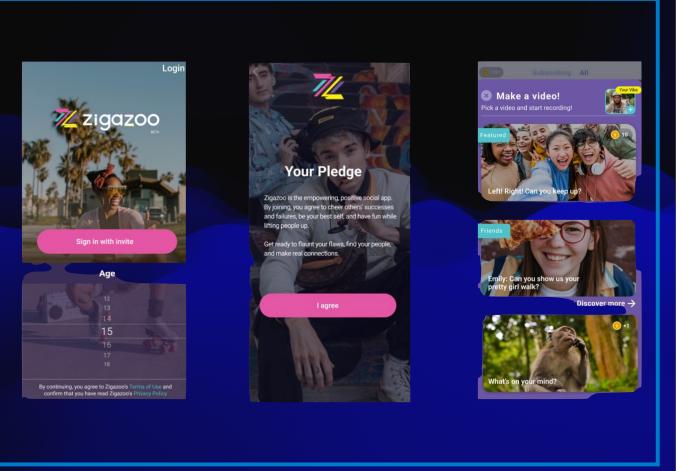
Created by parents and teachers, Zigazoo is the number one kid-safe app that encourages kids to be creative and learn. Zigazoo allows kids to engage with entertaining content, encourages their creativity, and gives them a secure space to meet friends and interact positively with their peers. In contrast to most social media platforms, Zigazoo prioritizes safety and positive interactions with their features, which are carefully designed with the child in mind.





Videos from kids who perform the challenge.

Like Zigazoo Kids, the new Gen Z-focused Zigazoo app is a video thread-style platform (think TikTok for kids) that doesn't allow users to type comments on posts. Instead, users can only respond to each other via short-form videos, which the company believes reduces negative comments and trolling. Users can also answer video-driven prompts like, "What are your favorite sports?" or "What's on your mind?"



KEEPING OUR KIDS SAFE

CHECK OUT THESE GREAT RESOURCES





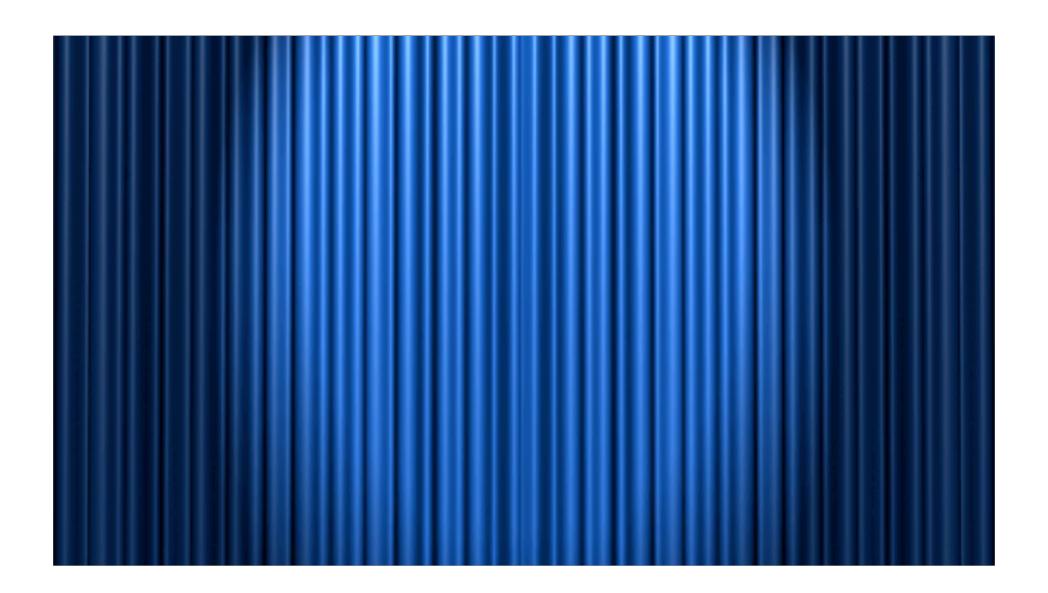














IS IT TRUE? IS IT HELPFUL? IS IT INSPIRING? IS IT NECESSARY? IS IT KIND?

- CREATED BY SIMON CLEGG



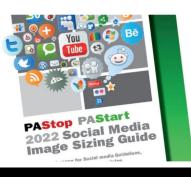
CEA PAStop PAStart



Prevention Professionals

Messaging & Media Resource Kit













YOU'VE GOT QUESTIONS

I'VE GOT ANSWERS (HOPEFULLY)





