



COUNCIL ON COMPULSIVE GAMBLING
OF PENNSYLVANIA, INC.

CPA Conference
Problem Gambling Workshop
Current Trends in PA

June 7, 2023

Josh Ercole, Executive Director
Council on Compulsive Gambling of Pennsylvania, Inc.

Council on Compulsive Gambling of Pennsylvania

- CCGP is a non-profit advocacy organization whose purpose is to assist individuals in Pennsylvania who are experiencing gambling related issues
- CCGP has operated the PA Problem Gambling Helpline since 1997 - this 24-hour service connects individuals with help throughout Pennsylvania
- CCGP provides outreach, prevention and clinical training programs to community groups, professionals and treatment organizations throughout PA



COUNCIL ON COMPULSIVE GAMBLING
OF PENNSYLVANIA, INC.

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Learning Objectives

Upon completion of this workshop, participants will:

- Become familiar with at least three new forms of legislated gambling in Pennsylvania
- Discuss the potential impact of expanded gambling
- Identify the protections that have been included in newly legislated gambling, and how this may differ from previously legislated gambling
- Have awareness of available local resources

Trigger Warning

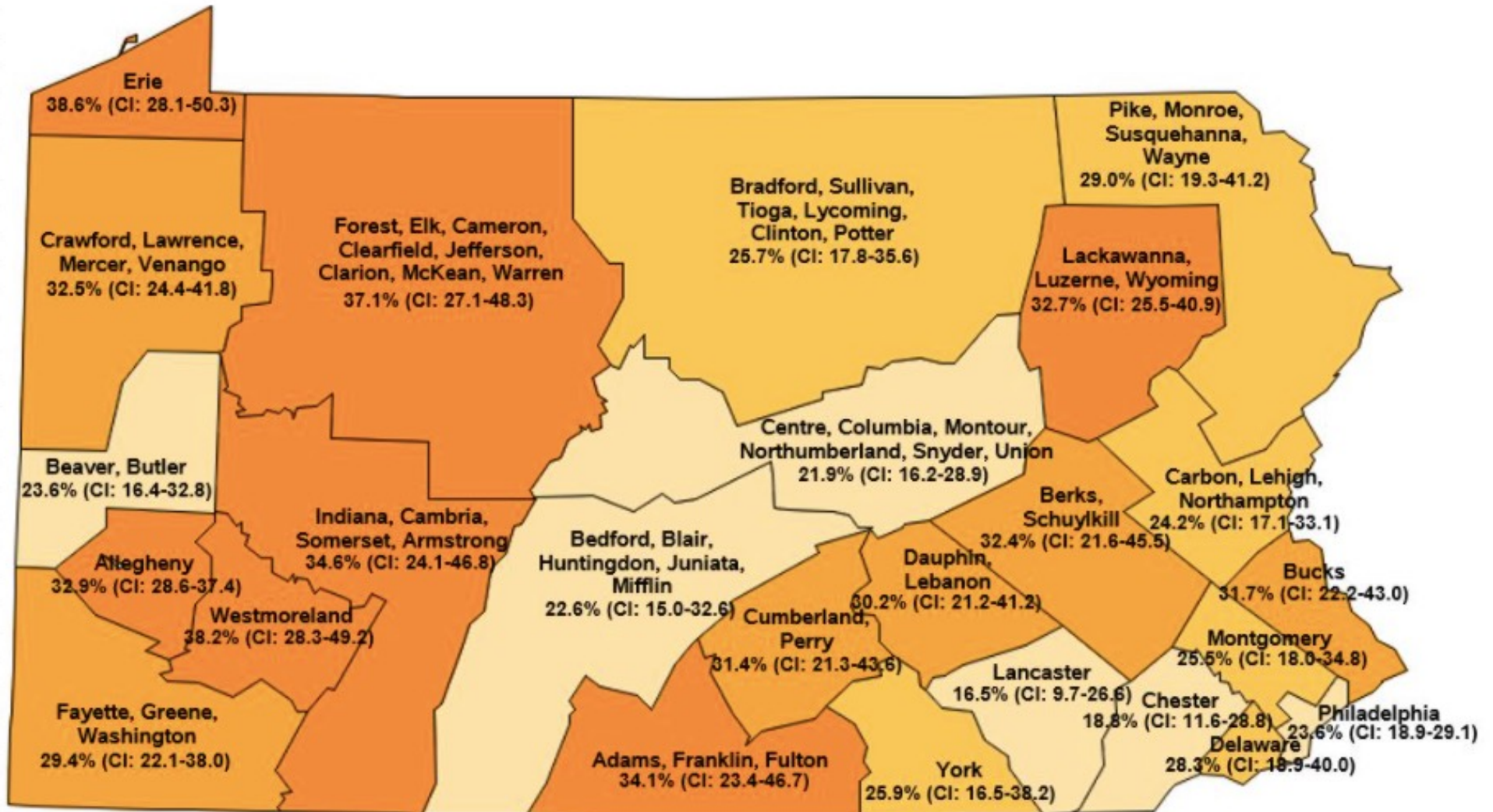
This presentation may contain imagery, discussion and elements that some attendees may find distressing to see and/or hear about.

If this may be challenging for you, or if there is any concern that you may have difficulty in coping with the associated content, please take any necessary steps to avoid such experiences or remove yourself from the webinar at this point.

Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

PA Past 12 Month Gambling



Percent



2022 Overall PA Gaming Revenue

Year	Slot Machine Revenue	iGaming Revenue	Table Games Revenue	Sports Wagering Revenue	VGT's Revenue	Fantasy Sports Contests	Total Gaming Revenue
2012	\$2,470,935,317		\$687,382,546				\$3,158,317,863
2013	\$2,384,098,225		\$729,830,365				\$3,113,928,590
2014	\$2,319,534,380		\$749,543,217				\$3,069,077,597
2015	\$2,365,651,659		\$808,137,112				\$3,173,788,771
2016	\$2,360,184,122		\$853,238,055				\$3,213,422,178
2017	\$2,336,212,902		\$890,704,254				\$3,226,917,156
2018	\$2,369,885,203		\$878,796,174	\$2,516,589		\$15,309,615	\$3,266,507,581
2019	\$2,363,085,678	\$33,599,749	\$903,594,181	\$84,112,967	\$2,329,540	\$25,872,124	\$3,412,594,239
2020	\$1,355,924,785	\$565,776,908	\$504,309,266	\$189,703,465	\$16,647,898	\$21,148,707	\$2,653,511,029
2021	\$2,287,529,465	\$1,112,855,937	\$924,902,965	\$340,113,160	\$39,852,039	\$29,298,635	\$4,734,552,201
2022	\$2,390,757,300	\$1,364,392,468	\$990,568,468	\$401,208,108	\$42,079,447	\$22,297,399	\$5,211,303,191

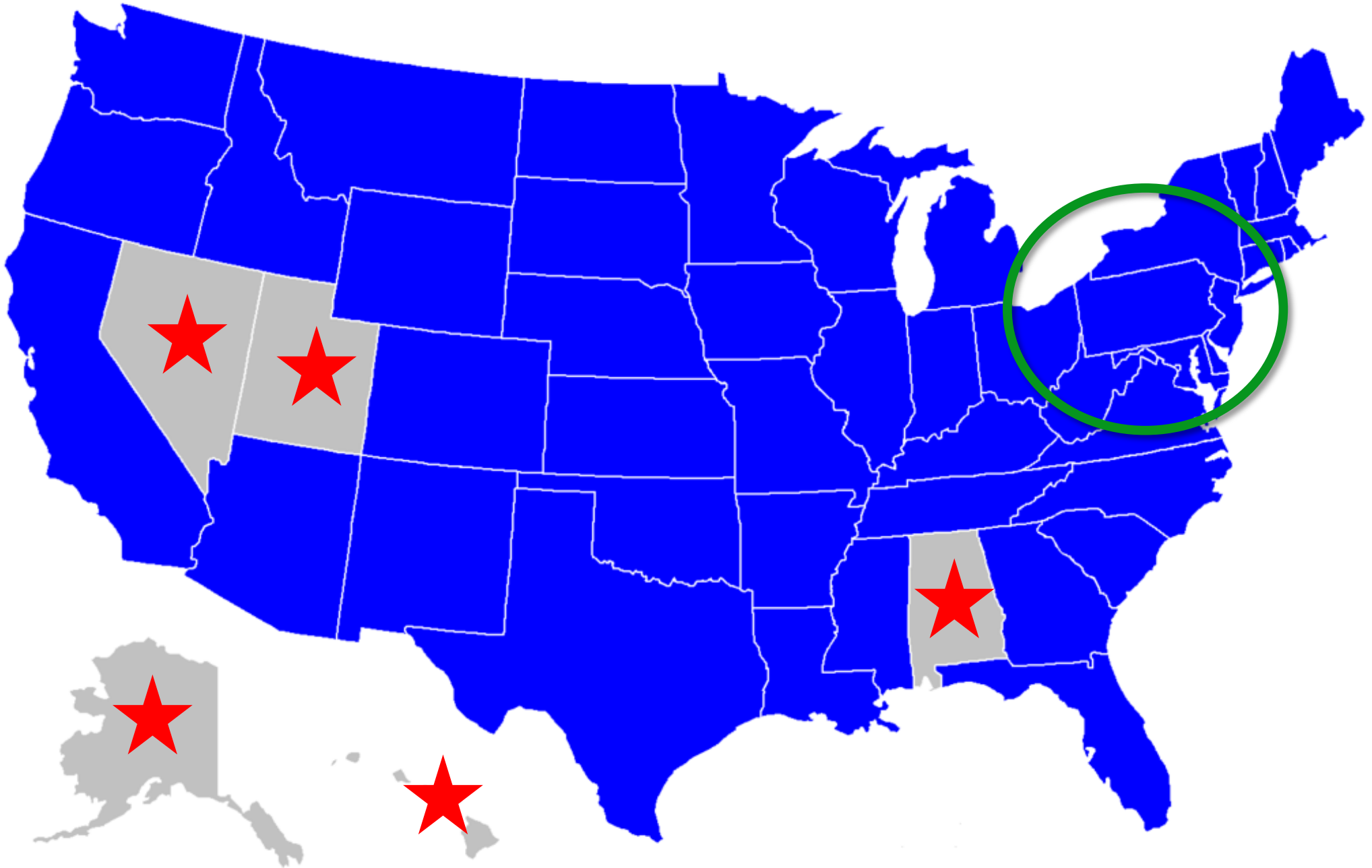
Types of Legal Gambling in PA - 2023

- **Horse Racing & Off-Track Betting (1959)**
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

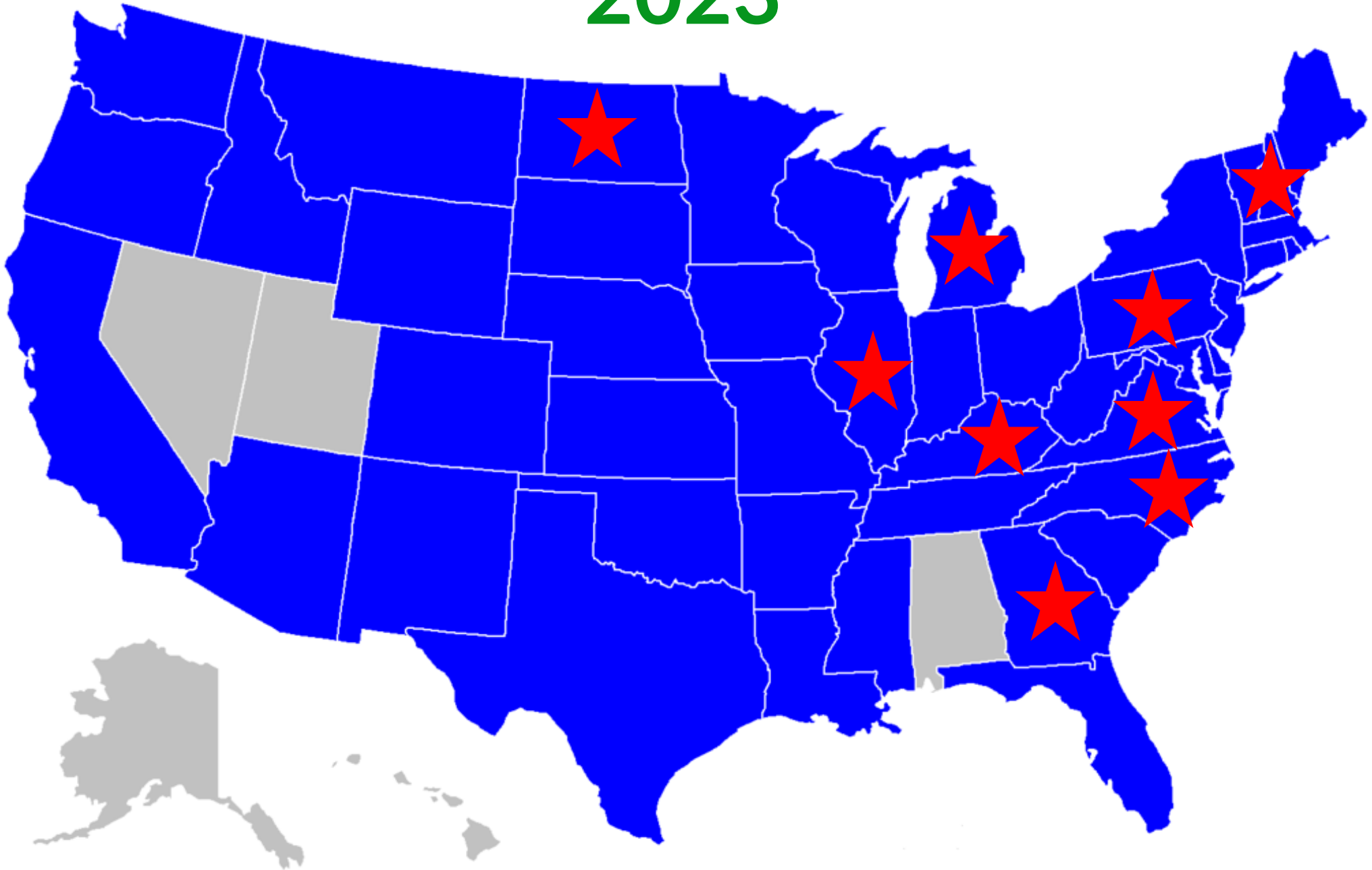
Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- **Lottery (1972) / Online (2018)**
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

U.S. Lottery Gambling - 2023



U.S. Online Lottery Gambling 2023



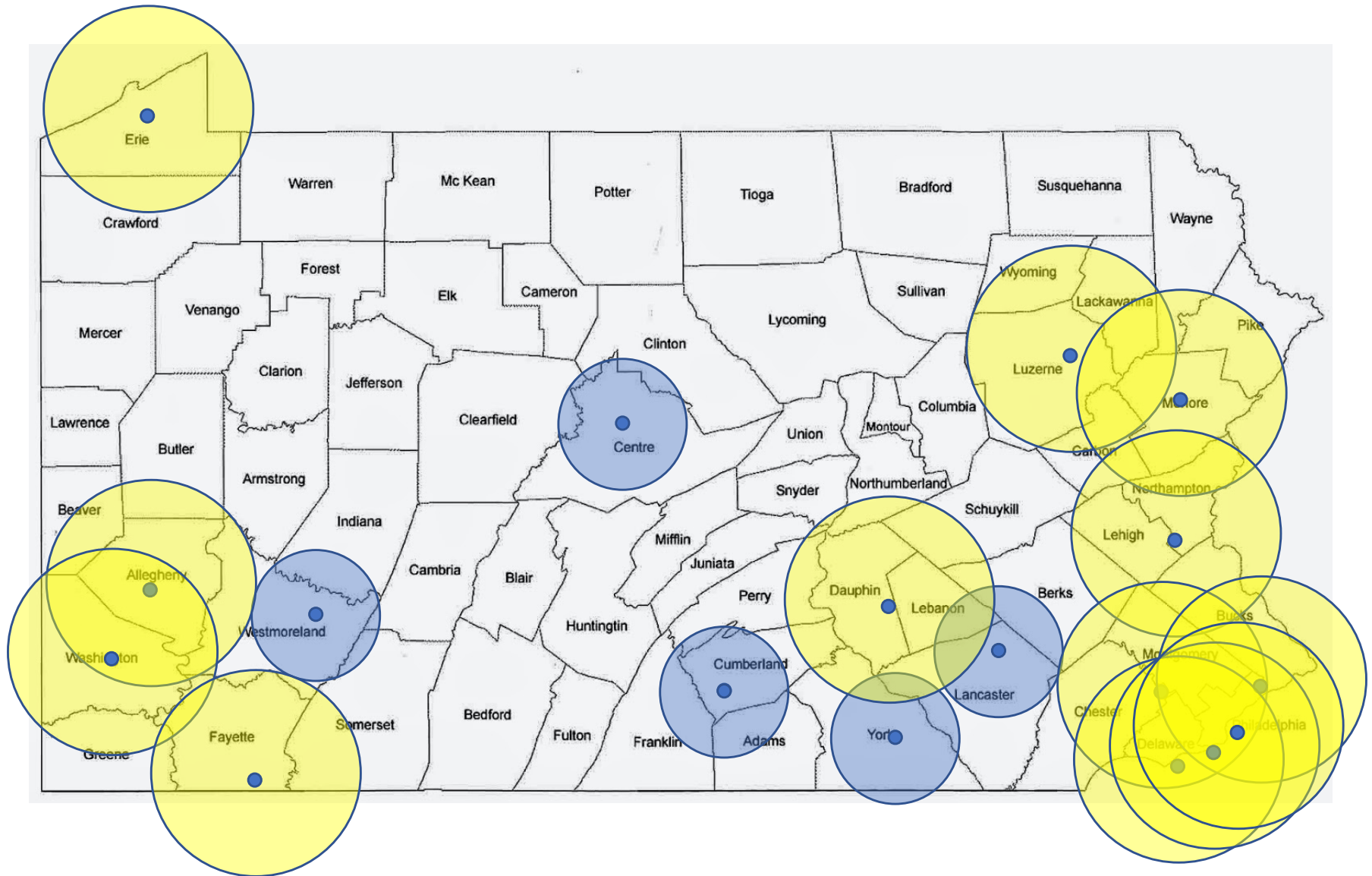
Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- **Bingo (1981) / Games of Chance (1988)**
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- **Category 1, 2, 3 & 4 Casinos (2004/2017)**
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

Category 4 Casinos



Yellow = 25 Mile Exclusion Area Around Licensed Casinos

Blue Circle = 15 Mile Auction Reserved Area

Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- **Fantasy Sports (2017)**
- Truck Stop VGT's
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- **Truck Stop VGT's (2017)**
- Airport Gambling
- Online Casino Gambling (iGaming)
- Sports Gambling

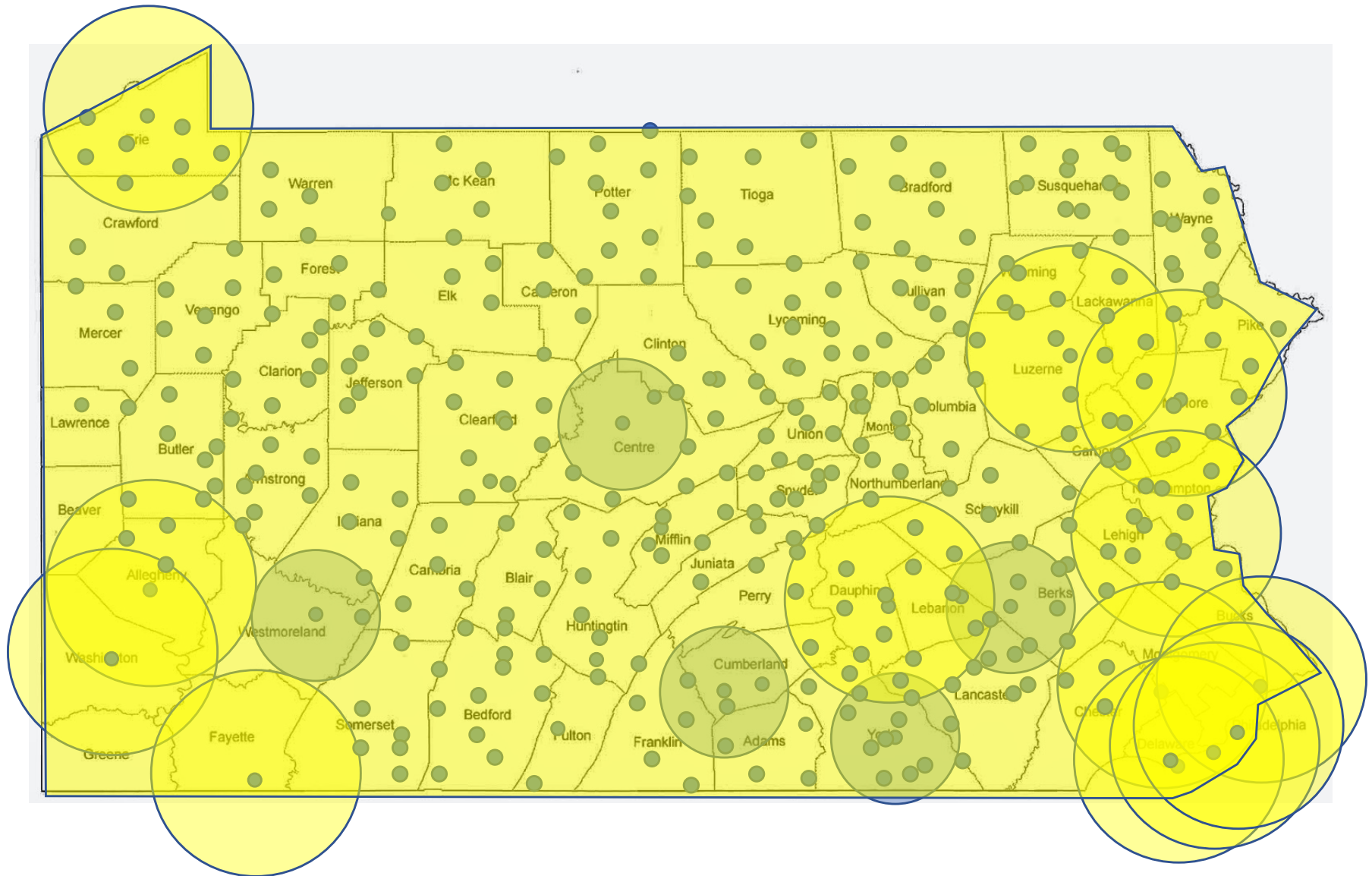
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- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- **Airport Gambling (2017)**
- Online Casino Gambling (iGaming)
- Sports Gambling

Types of Legal Gambling in PA - 2023

- Horse Racing & Off-Track Betting
- Lottery (tickets & scratch-offs) / Online
- Bingo / Games of Chance
- Category 1, 2, 3 & 4 Casinos
- Fantasy Sports
- Truck Stop VGT's
- Airport Gambling
- **Online Casino Gambling (2017)**
- Sports Gambling

2023 Online Gambling in PA



Yellow = 25 Mile Exclusion Area Around Licensed Casinos

Blue Circle = 15 Mile Auction Reserved Area

2022 PA iGaming Revenue

Year	Slot Machine Revenue	iGaming Revenue	Table Games Revenue	Sports Wagering Revenue	VGT's Revenue	Fantasy Sports Contests	Total Gaming Revenue
2019	\$2,363,084,678	\$33,599,749	\$903,594,181	\$84,112,967	\$2,329,540	\$25,872,124	\$3,412,594,239
2020	\$1,355,924,785	\$565,776,908	\$574,309,266	\$189,703,465	\$16,647,898	\$21,148,707	\$2,653,511,029
2021	\$2,287,529,665	\$1,112,855,937	\$724,902,965	\$340,113,160	\$39,852,039	\$29,298,635	\$4,734,552,201
2022	\$2,390,757,300	\$1,364,392,468	\$990,568,468	\$401,208,108	\$42,079,447	\$22,297,399	\$5,211,303,191

2022 iGaming Revenue = over \$1.3 Billion

THE PENNSYLVANIA INTERACTIVE GAMING ASSESSMENT:
ONLINE GAMBLING
REPORT 2022

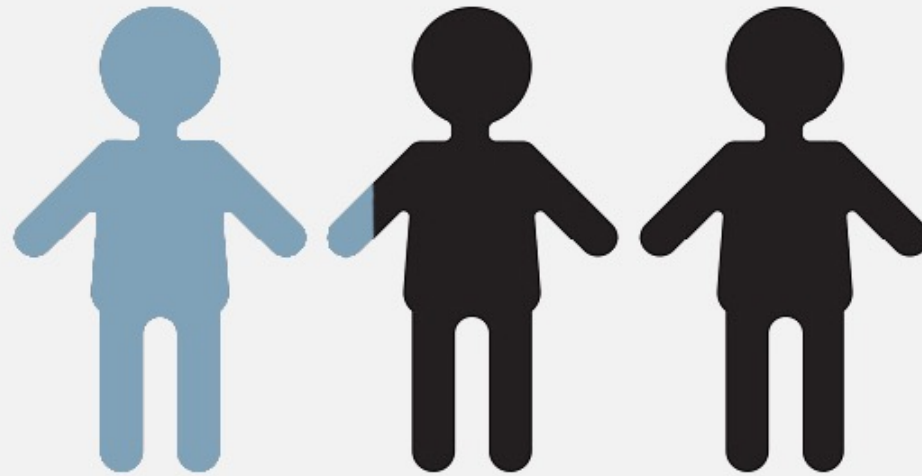
Prepared by
The Pennsylvania State University

PA Online Gambling Report 2022



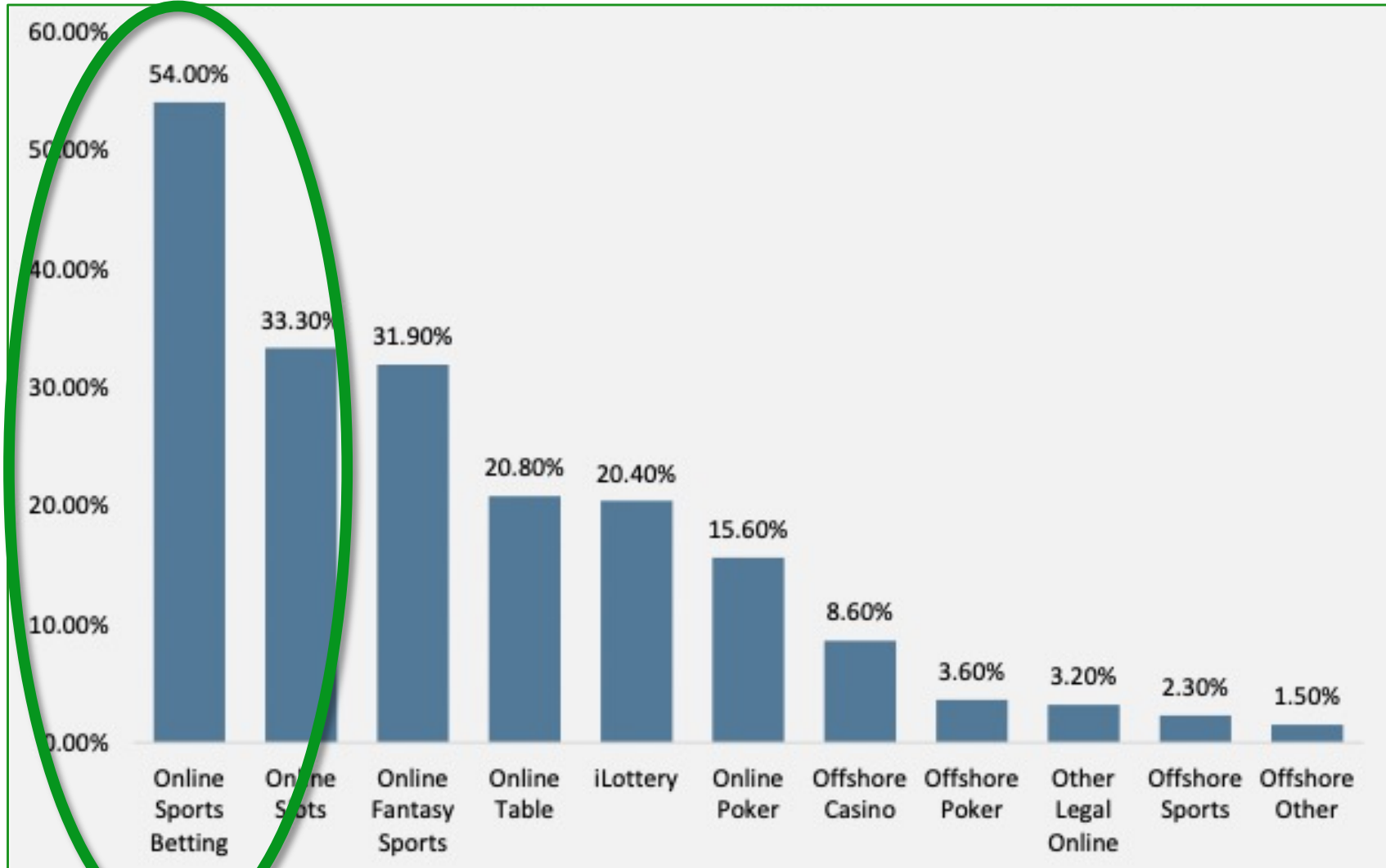
**Approximately 1 in 10 Pennsylvanians has gambled online in the
past 12 months**

PA Online Gambling Report 2022



More than 1 in 3 people who have gambled online in the past 12 months have experienced at least one problem with their gambling

PA Interactive Gaming Report 2022



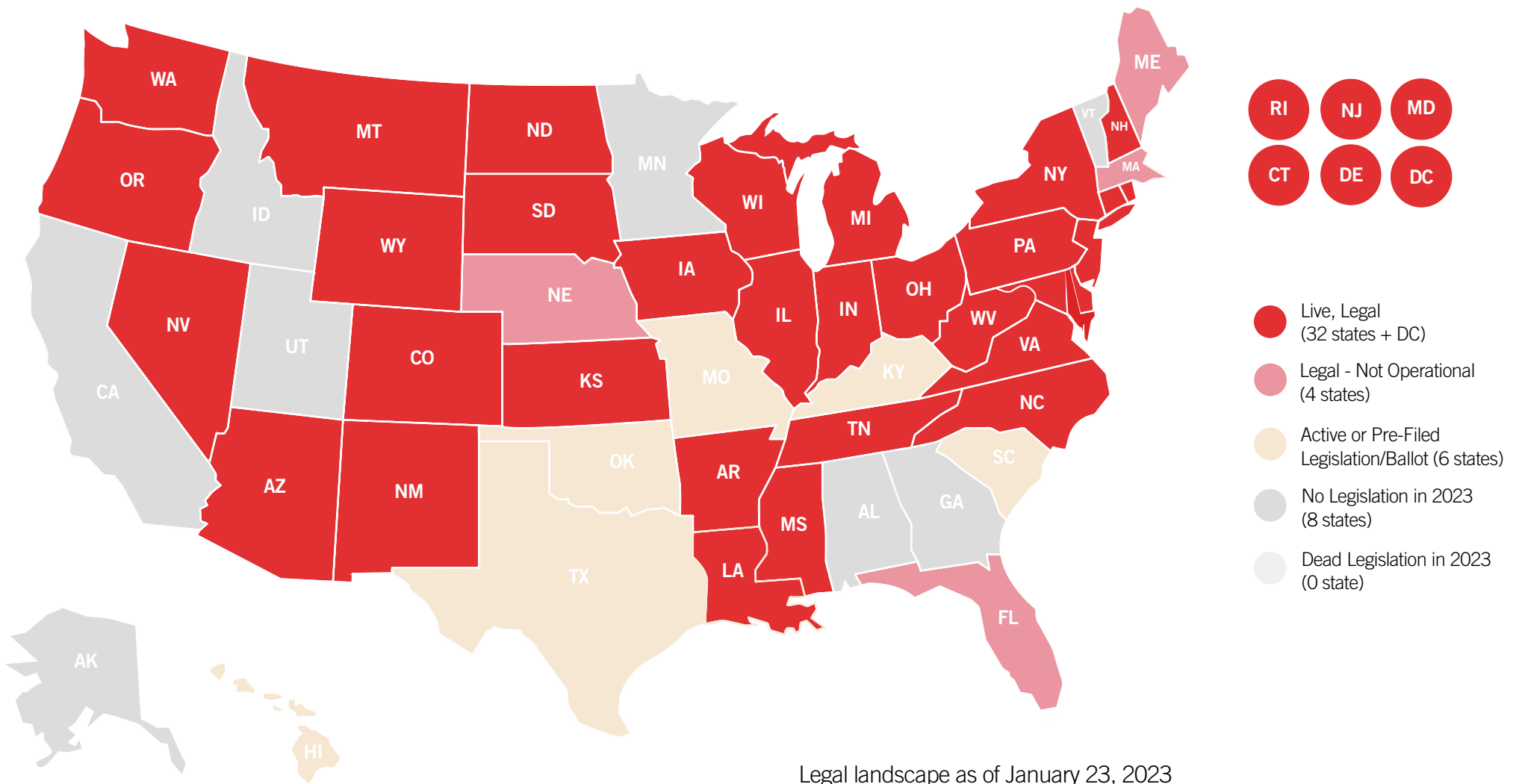
Types of Legal Gambling in PA - 2023

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- **Sports Gambling (2017)**

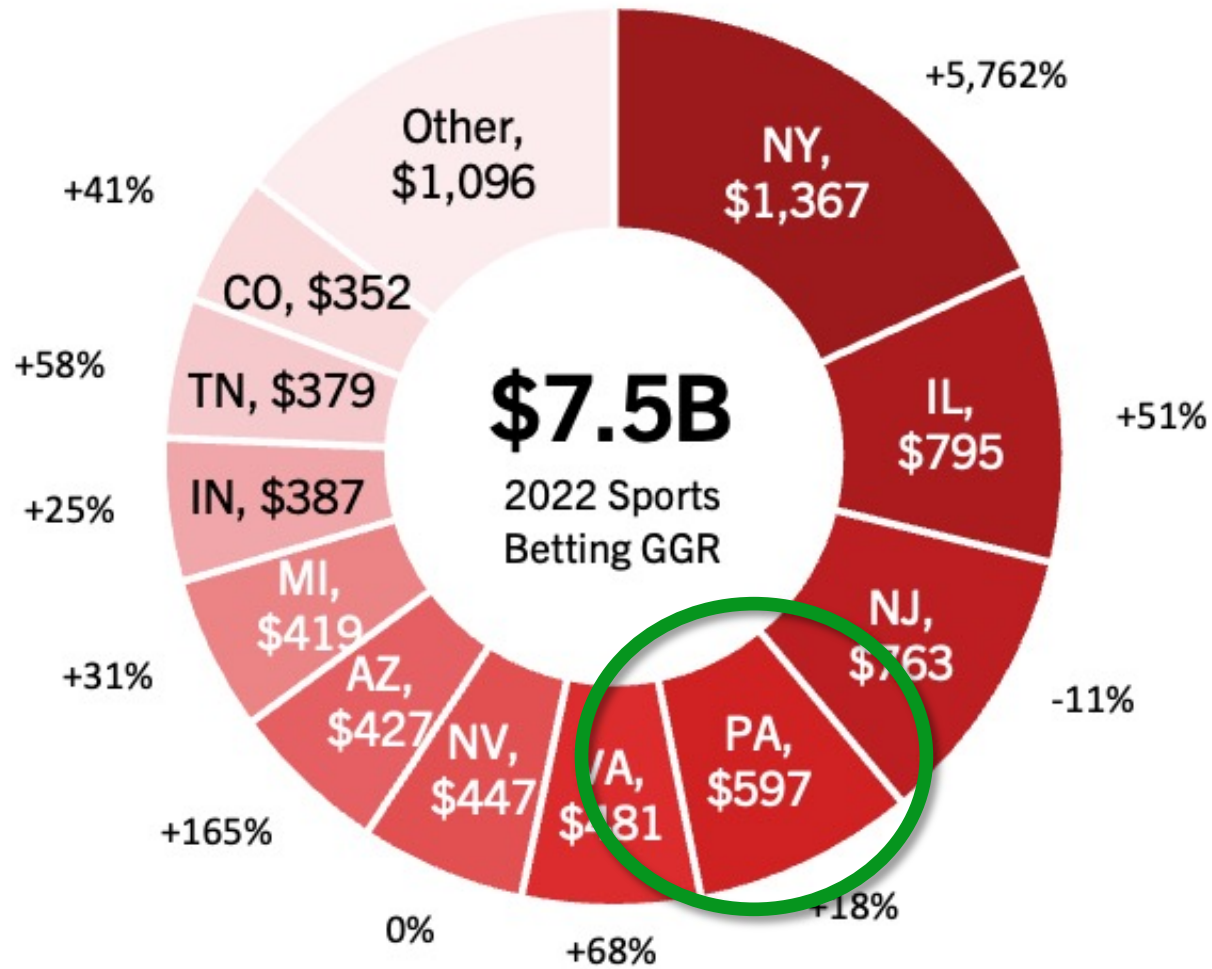
May 2018

- **US Supreme Court overturns Professional and Amateur Sports Protection Act (PASPA)**
 - Allowed for states to decide whether or not betting on pro/college sports should/could be legalized

Sports Betting in the US: 2023



2022 US Commercial Sports Betting Revenue



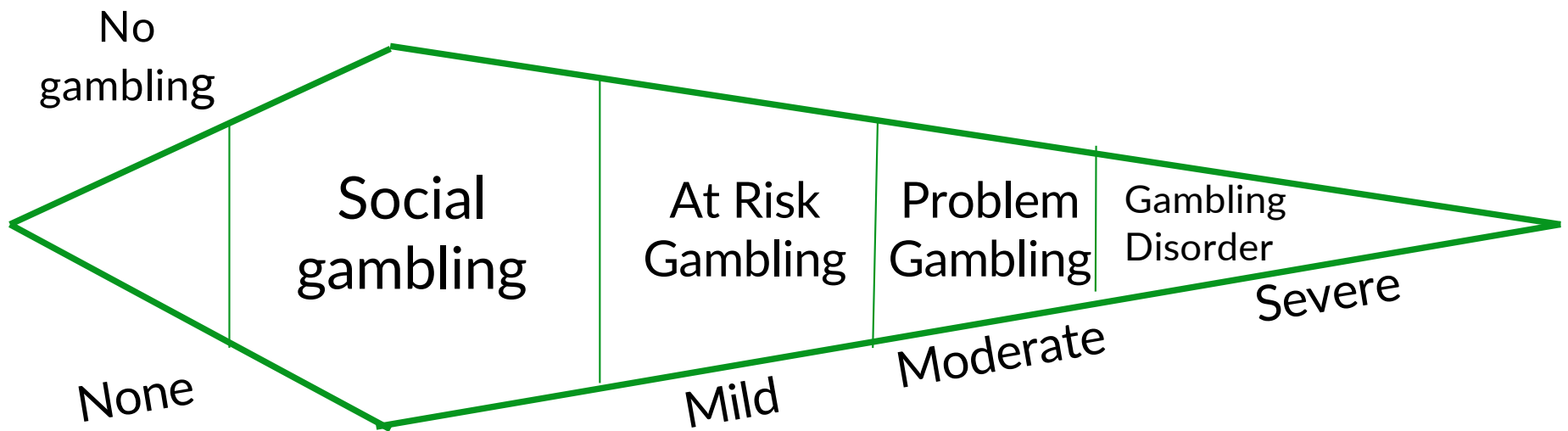
2022 PA Sports Betting

Year	Slot Machine Revenue	iGaming Revenue	Table Games Revenue	Sports Wagering Revenue	VGT's Revenue	Fantasy Sports Contests	Total Gaming Revenue
2019	\$2,363,085,678	\$33,599,749	\$903,594,181	\$84,112,967	\$2,129,540	\$25,872,124	\$3,412,594,239
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2022 Sports Betting Handle (amount wagered) = over \$7.25 Billion

Problem Gambling

Continuum



Tools & Protections in PA

- **Verified Proof of Age and Identity**
- **800-GAMBLER advertised (radio/print/web)**
- **Self Imposed Limits**
- **Team Trainings**
- **Cool-Off Periods**
- **Self-Exclusion**



GAMBLING PROBLEM? GET YOUR LIFE BACK

If you've lost control of your ability to gamble responsibly, it may be time for a change. Self-exclusion allows you to voluntarily ban yourself from gambling activities such as casinos, interactive gaming and fantasy contests, so you can regain your life.

[Sign Up for Self-Exclusion](#)

[Learn More](#)


www.responsibleplay.pa.gov

Self-Exclusion

☰ TYPES OF SELF-EXCLUSION

Casinos

You can request to be self-excluded from legalized gaming activities within casinos and offsite venues, such as off-track betting establishments.

 [Download PDF](#)

Interactive Gambling

You can request to be self-excluded from online gambling activities. Self-imposed limits are now available to online gamblers through each iGaming website.

 [Self Imposed Limits](#)

 [Self Exclusion](#)


Video Gaming Terminals

You can request to be self-excluded from participating in legalized gaming activities at video gaming terminals.

 [Download PDF](#)

Fantasy Contests

You can request to be self-excluded from participating in fantasy sports gambling activities.

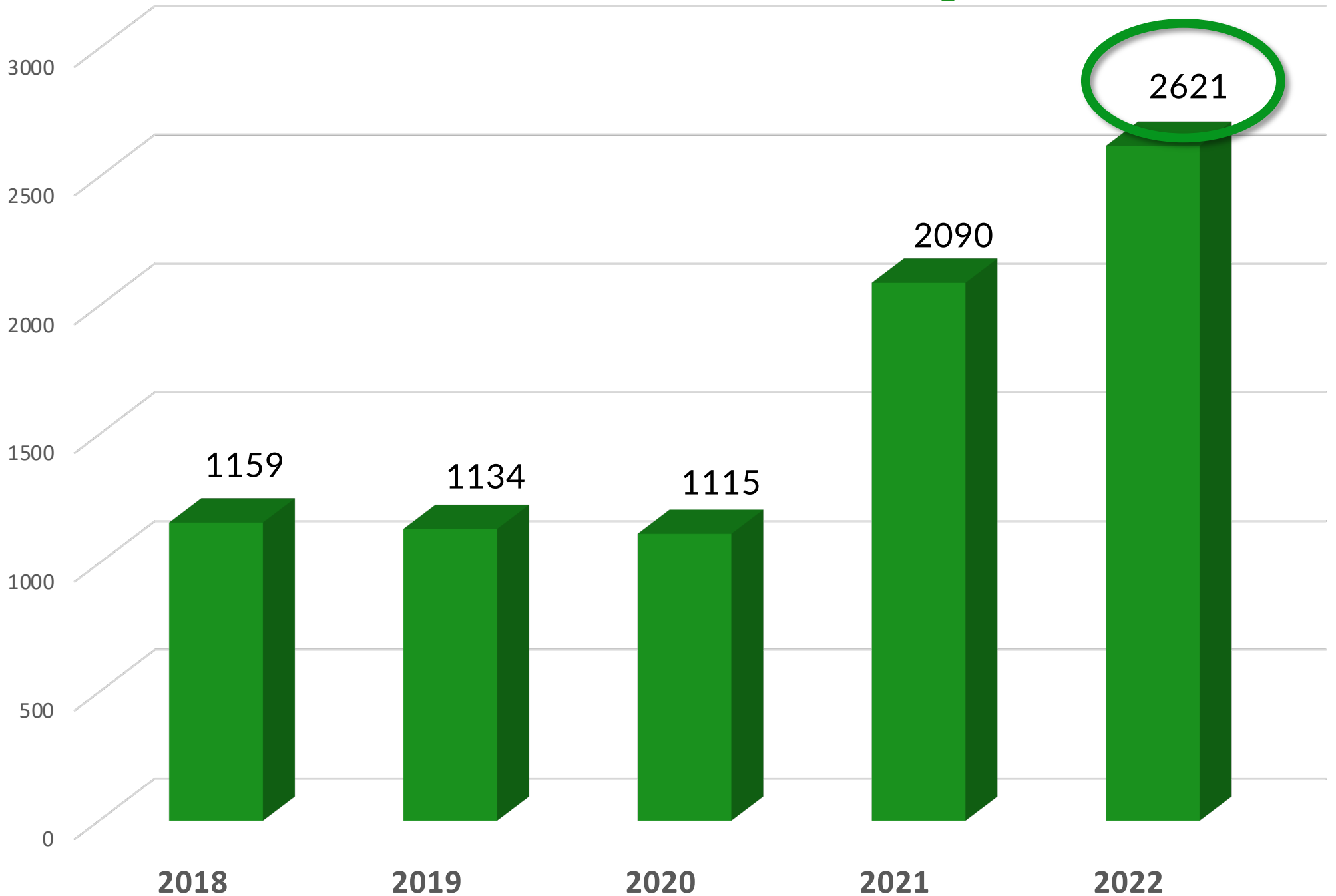
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Pennsylvania Problem Gambling Helpline

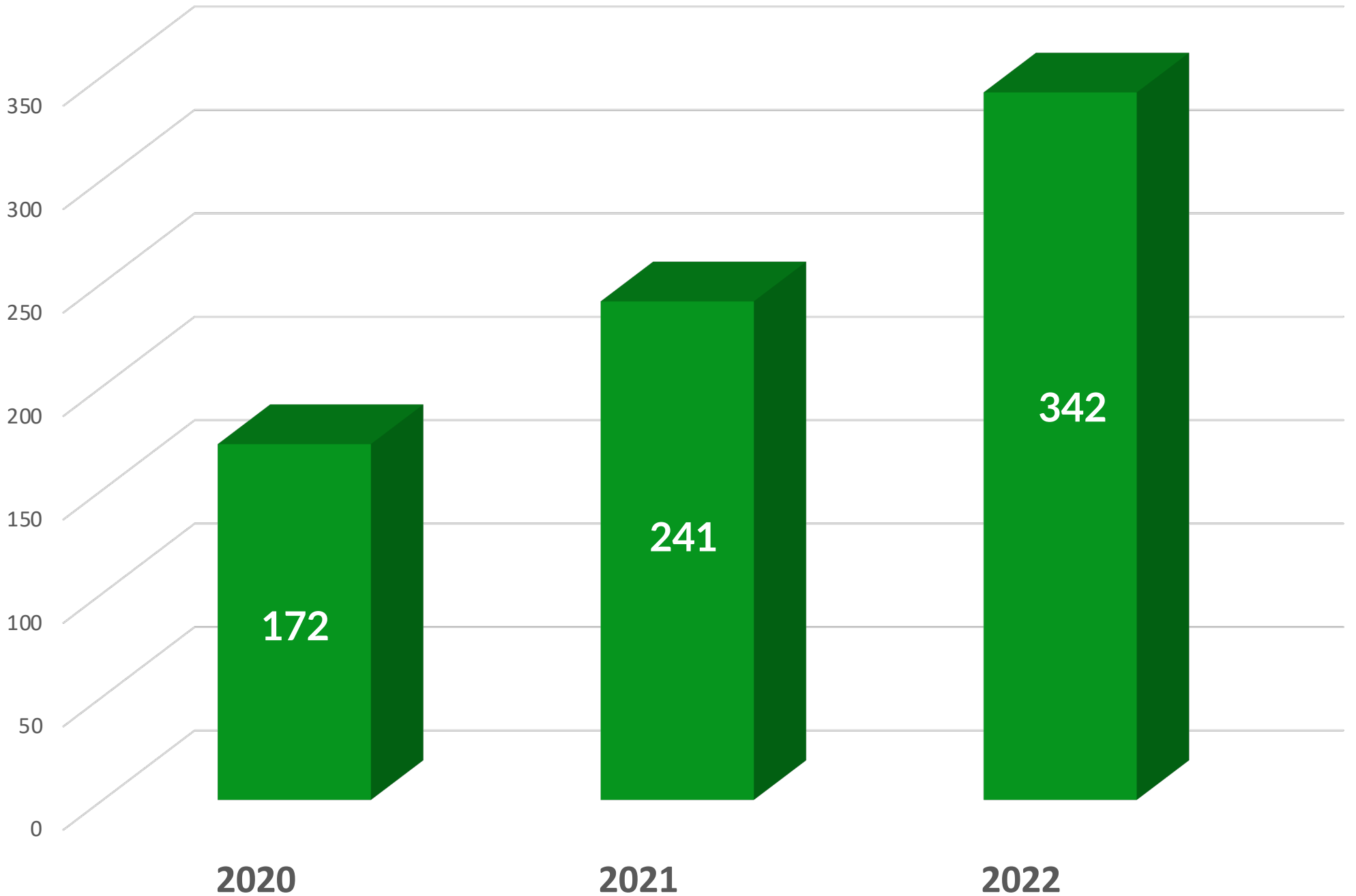
1-800-GAMBLER

Call • Chat • Text

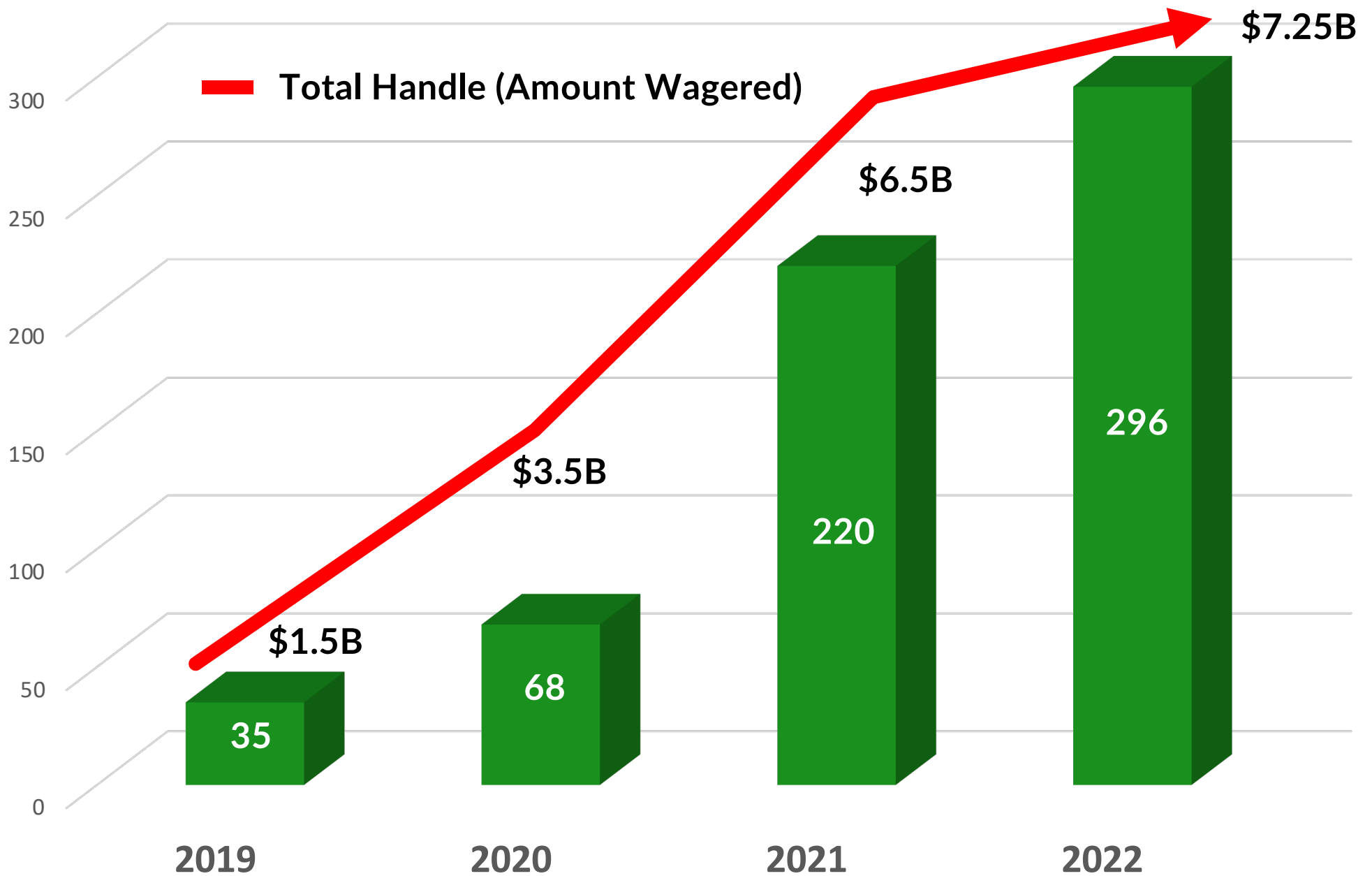
Calls For Help



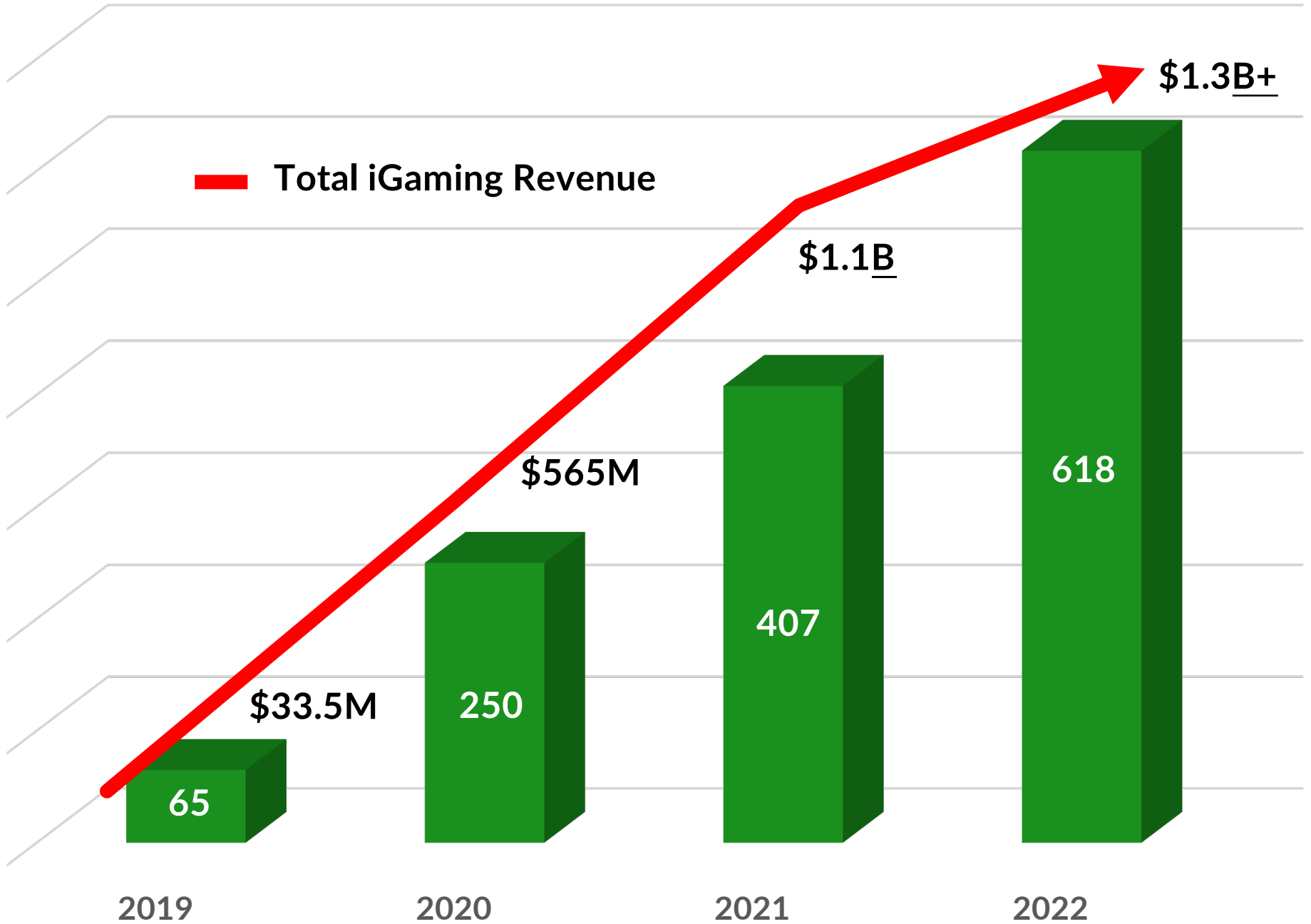
Chats & Texts for Help



Sports Betting calls to 1-800-GAMBLER



Internet Gambling calls to 1-800-GAMBLER



Gambling Prevention: Goals

- Prevention through risk-reduction
 - individual
 - family
 - peer and social contexts
 - community context
- Risk-reduction by enhancing protective factors
 - attributes of the individual
 - family support
 - environmental support
- Using schools as a basis for prevention through promotion of social/personal competence, thus enhancing resiliency
(Lussier, Derevensky & Gupta, in press)



pennsylvania

DEPARTMENT OF DRUG AND
ALCOHOL PROGRAMS

Treatment & Prevention Efforts



COUNCIL ON COMPULSIVE GAMBLING
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NCPG

National Council on Problem Gambling

www.ncpgambling.org

GIFT RESPONSIBLY

Lottery Tickets
Aren't Child's Play.





NCPG

National Council on Problem Gambling



ResponsiblePlay.org

HAVE A GAME PLAN[®]



Bet responsibly.[™]



AMERICAN
GAMING
ASSOCIATION^{*}



HaveAGamePlan.org

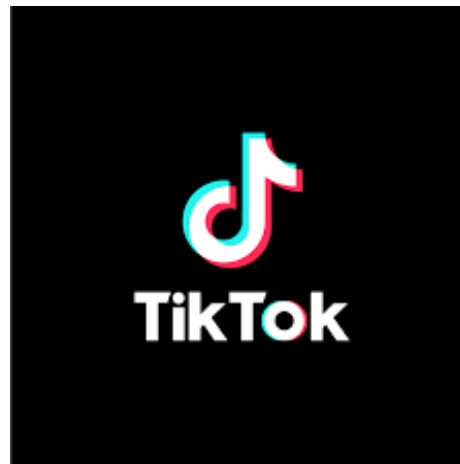
You must be 21 year of age or older to participate. If you feel you need help, please call the following 24-hour confidential hotline 1-800-GAMBLER.

www.americangaming.org



COUNCIL ON COMPULSIVE GAMBLING
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Social Media





COUNCIL ON COMPULSIVE GAMBLING
OF PENNSYLVANIA

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ABOUT

PROBLEM GAMBLING

LOOKING FOR HELP

PROVIDING HELP

EVENTS

HELPLINE

A photograph of a woman with long, wavy, light brown hair, shown in profile from the chest up. She is looking off to the right with a thoughtful expression, her hand resting near her chin. The background is a soft, out-of-focus indoor setting.

Recovery is Possible

www.pacouncil.com



COUNCIL ON COMPULSIVE GAMBLING
OF PENNSYLVANIA, INC.

Thank You!!

Council on Compulsive Gambling of Pennsylvania, Inc.

Josh Ercole, Executive Director

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